

GETTING STARTED: LOG IN

New to Fidelity.com?

If you've never logged in to Fidelity.com, click [Log In](#) from the top menu bar, then go to **New User Registration**. You'll need to enter your Social Security number, account number, date of birth, and zip code to complete your online registration and create a customer ID.

To view and monitor your accounts online, simply log in:

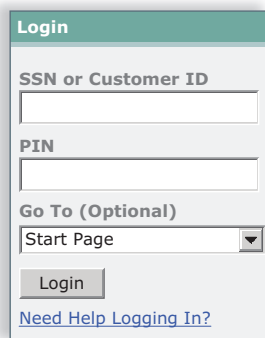
1. Enter your **Social Security number** or **Customer ID**.

2. Enter your **PIN** (personal identification number)

3. Click **Login**.

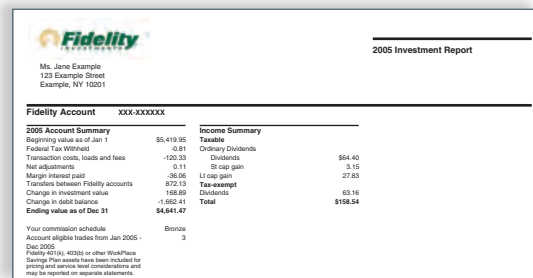
Forgot Your PIN or Customer ID?

Click [Log In](#) from the top menu bar and click on the appropriate link in the **Manage Your Login** section to reset your PIN or Customer ID.



The login form is titled "Login" and contains the following fields and options:

- SSN or Customer ID:
- PIN:
- Go To (Optional): Start Page (dropdown menu)
- Login button
- [Need Help Logging In?](#)



Ms. Jane Example
123 Example Street
Example, NY 10201

2005 Investment Report

Fidelity Account XXX-XXXXXX			
2005 Account Summary	Income Summary		
Beginning value as of Jan 1	55,419.05	Tradeable	
Federal Tax Withheld	-0.81	Ordinary Dividends	
Transaction costs, loads and fees	-120.33	Dividends	\$64.40
Net adjustments	0.11	LT cap gain	3.15
Margin interest paid	-36.08	LT cap gain	27.83
Transfers between Fidelity accounts	872.13	Tax-exempt Dividends	63.16
Change in investment value	168.89	Total	\$198.54
Change in cash balance	-1,652.41		
Ending value as of Dec 31	\$4,841.47		

Your commission schedule: Account eligible traded from Jan 2005 - Dec 2005. Bronze 3. Funds (MF) - access on other platforms. Savings Plan assets have been included for pricing and service level considerations and may be reported on separate statements.

VIEW AND PRINT STATEMENTS

Get up to 24 months of statements and confirms online. Click **Accounts & Trade**, then go to **Statements**.

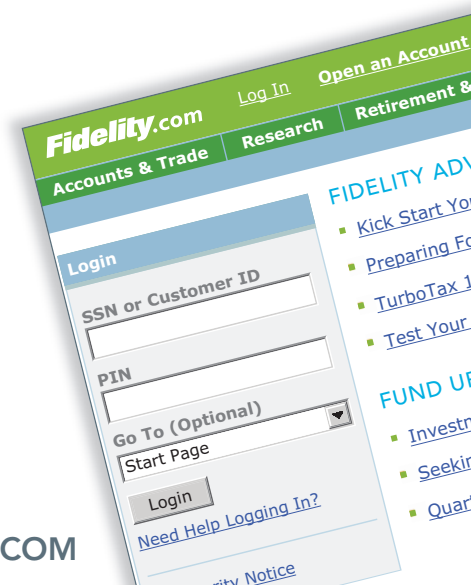
For a smart way to save time and get organized, sign up for eDelivery of your account statements, trade confirmations, prospectuses and shareholder reports. Your printed end-of-year statements and tax forms will still arrive by mail. To enroll in eDelivery, click on **Your Profile**, then go to **Preferences**.

These documents are available on Fidelity.com for customers. If you consent to suspend mailing, Fidelity will notify you by email when your account statement or trade confirmation is available online.

Questions?

Contact your advisor with any questions on the accounts they manage.

Top Things to View & Do on Fidelity.com



FIDELITY.COM

User Guide



The Fidelity.com Advantage

Now you can easily monitor all your Fidelity accounts, including those your advisor manages, from a single, secure Web site. Fidelity.com is designed to provide you with the information and resources you need, virtually 24 hours a day, to help you work more effectively with your advisor to help meet your financial goals.



Smart move.®

Clearing, custody, or other brokerage services may be provided by National Financial Services LLC or Fidelity Brokerage Services LLC, Members NYSE, SIPC.

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Smart move.®

Fidelity.com lets you monitor your accounts securely — at any time.

MONITOR YOUR ACCOUNTS ONLINE

View your balances, holdings, and transactions on all your Fidelity accounts, including those you manage with your advisor. Click **Accounts & Trade**, then go to **Portfolio** to get started.

RESEARCH INVESTMENTS

Search, analyze, and monitor investments online to stay informed and help gain insight when discussing your portfolio with your advisor. Access the largest source of free, independent stock research from firms such as Morningstar and Standard and Poor's.® Follow your investments by setting up a personal quote list to receive news, market commentary, and weekly and daily market reports on your securities. Contact your advisor with any questions. Click **Research**, then go to **Overview**.

Jul - Sep 2006 Transaction History			
09/30/2006	DIRECT DEPOSIT UNITED HEALTHCAR 97	No Description	
Cash		Amount	\$50.00
09/30/2006	Check Paid # 1531		
Cash		Amount	-\$96.00
09/30/2006	Check Paid # 1574		
Cash		Amount	-\$102.00
09/30/2006	REDEMPTION FROM CORE ACCOUNT		
Cash	FDMXX FIDELITY MASS MUNI MONEY MARKET	Shares: -148.000 Price: \$1.00	Amount: \$148.00

ACCESS TAX FORMS & TOOLS

View your tax forms, reports, and confirms online, and monitor your year-to-date tax situation. Import tax information into certain tax software. Click **Accounts & Trade**, then go to **Statements**.

The screenshot displays the Fidelity.com interface. At the top, there are navigation links for 'Log Out', 'Open an Account', 'Search', 'Quotes', and 'Contact Us'. Below this is a menu for 'Accounts & Trade' with sub-links like 'Portfolio', 'Account Positions', 'Trade', etc. The main content area shows 'Accounts & Trade > Portfolio Total: \$1,518,890.16*'. There are tabs for 'Summary', 'Portfolio Positions', 'Portfolio Research', 'Portfolio Analysis', and 'Statements/Records'. A 'Your Fidelity' banner offers to create a personalized page. A table lists 'Retirement Accounts' (THETA 401(k) with balance \$527,692.76) and 'Education Accounts' (INDIVIDUAL College Savings Plan with balance \$43,927.56). A 'Professionally Managed Accounts' section shows an 'INDIVIDUAL' account with a balance of \$80,528.34 and another 'INDIVIDUAL' account with a balance of \$866,741.50. A 'Dow Jones Industrial' chart shows a price of 12,161.04 with a 46.94 point increase. A 'Today's Market News' section lists NASDAQ (2,368.36 up 0.36), S&P 500 (1,389.09 up 1.92), Russell 3000 (808.97 down -0.11), and DJW 5000 (14,054.00 down -6.13). A 'Features by Account' section for 'Mike & Mary's Acct (00000000)' lists options like 'Account Access Rights', 'Automatic Investments', 'Bank Information to Transfer Money', 'Bill Payment', 'Checkwriting', and 'Direct Deposit'. At the bottom, there are two tax forms: a '2005 Tax Reporting Statement' and a 'Form 1099-DIV * 2005 Dividends and Distributions'.

VIEW ALL YOUR ACCOUNTS

To help you and your advisor get a complete picture of your finances, you can securely access everything from your investment, retirement, and bank accounts to your loans, mortgages, and credit cards on the same secure site. You also enjoy reward programs, e-mail, and online calendars. Click **Accounts & Trade**, then go to **Full View**.®

GET AUTOMATIC UPDATES AND REMINDERS

Sign up to receive e-mail alerts about transaction changes and the status of all your Fidelity accounts. Click **Research**, then go to **Alerts**.

MOVE MONEY

Electronically move money between your bank and Fidelity. Pay bills, write checks, and enroll in direct deposit, automatic investing, and more. Click **Your Profile**, then go to **Features by Account**. Then click **Bank Information to Transfer Money** for more options on depositing, withdrawing, and transferring money.